



An Independent Asia-Pacific Energy Champion

Sunda Energy is a rapidly growing energy company focused on gas resources in the Asia Pacific region

Full-Cycle Exploration & Production Portfolio

Production

New Zealand

- 1,000 boepd
- 100% working interest
- Highly experienced team
- Opportunity for material near term production growth

Appraisal & Development

Chuditch

- 1.2 Tcf Pmean gas
- Fast track development potential post appraisal
- Potential 300 MMscfd gas production

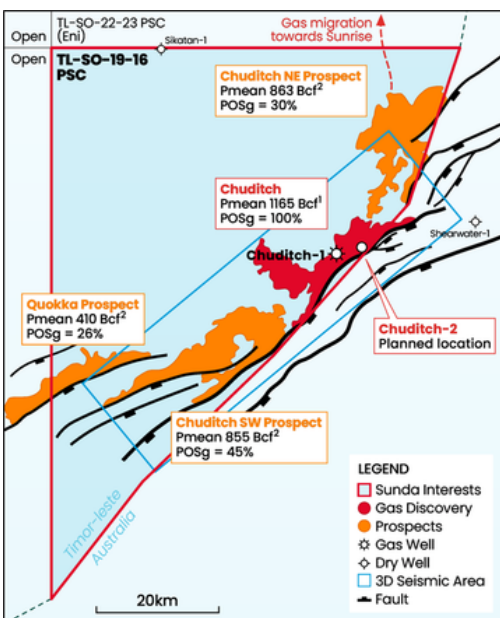
Exploration

Philippines

- >10 Tcf prospective gas Pmean resources
- 37.5% non-op. interest
- Planned farmout; hot exploration trend

Chuditch Project Highlights

(SUNDA 60%, TIMOR GAP 40%)



Technical Highlights:

- Lies in heart of prolific gas fairway
- Shallow water gas field in 64m water
- Gas column ~150m, high quality reservoir
- Contingent Resources 1.2 Tcf (Pmean)
- Prospective resources of 2.1 Tcf (Pmean)
- Preparing for appraisal drilling and testing
- Development MOU with Petroleum Minister and NOC partner
- Long term production of 300 MMscfd planned to deliver to LNG facility

New Zealand Investment Highlights



Established & operated production & reserves balance Sunda's portfolio

- Creating a solid foundation for developing gas resources and delivering investor value

Multiple exploration and infield development projects offer growth

- Material reserves and production growth opportunities identified, supported by high quality operational team

Valuation represents a compelling entry point

- On a Reserves (\$5.77/boe) and Production (c.US\$14,577/boe) basis, acquisition represents excellent value for Sunda shareholders

Supportive government policy

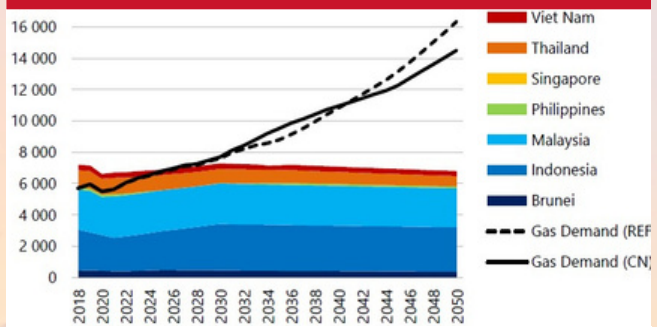
- Repeal of exploration ban, NZ\$200m gas fund, and regulatory reforms highlight New Zealand's commitment to developing its energy resources

Two High Impact Exploration Blocks, offshore the Philippines



- 37.5% non-operated working interest in two licenses in the south-west part of Sulu Sea
- Existing gas fields and significant exploration upside
- Sunda's team has extensive knowledge of the fields and the jurisdiction

SE Asia's Growing Gas Demand



Robust regional GDP growth continues to underpin energy demand



GDP of leading SE Asia economies expected to grow >3x by 2050



186% increase in gas demand by 2050

Our Strategy & Why Sunda?

Strategy

- Leverage experience and relationships to build a gas-focussed regional energy business
- Focus areas have vast resource potential and robust demand, but energy security issues

Why Sunda?

- Exposure to Asia-Pacific energy demand
- Material production asset being acquired
- Large scale gas resources in Chuditch
- High impact gas exploration in Philippines

Leadership team with extensive regional experience



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