SUNDA ENERGY

An Independent Asia-Pacific Energy Champion

AGM Presentation

26 June 2026

www.sundaenergy.com

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Introducing Sunda Energy Plc (SNDA.L)

Building a gas-focused portfolio in a region of high demand and governments aligned with the need for energy security

Production[1]

New Zealand
- 1,000 boepd acquisition
- 100% working interest
- Operated production with highly experienced team
- Multiple opportunities to grow production, target >2,000 boepd in 2 years

Appraisal and Development

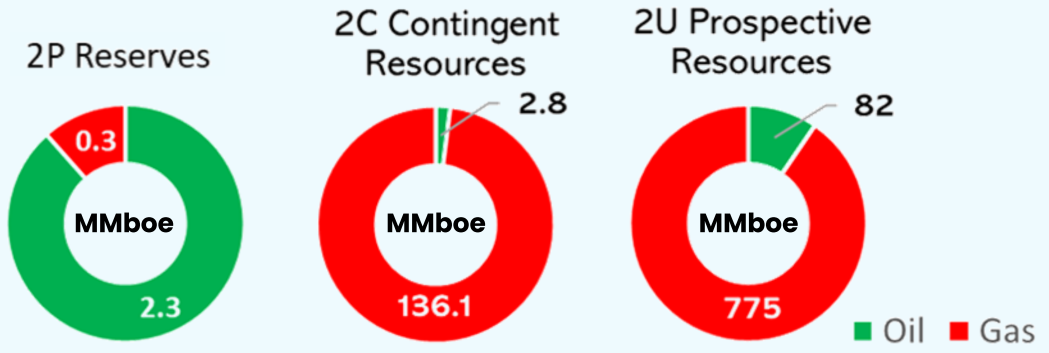
Chuditch
- 1.2 Tcf Pmean gas
- 60% interest with government partner
- Appraisal drilling expected to lead to fast track development
- Potential 300 MMsfcd gas production

Exploration

Philippines Sulu Sea
- >10 Tcf prospective gas
- 37.5% non-op. interest
- Planned farmout

Chuditch
- >2 Tcf prospective gas

New Zealand
- High value Oru-2 well



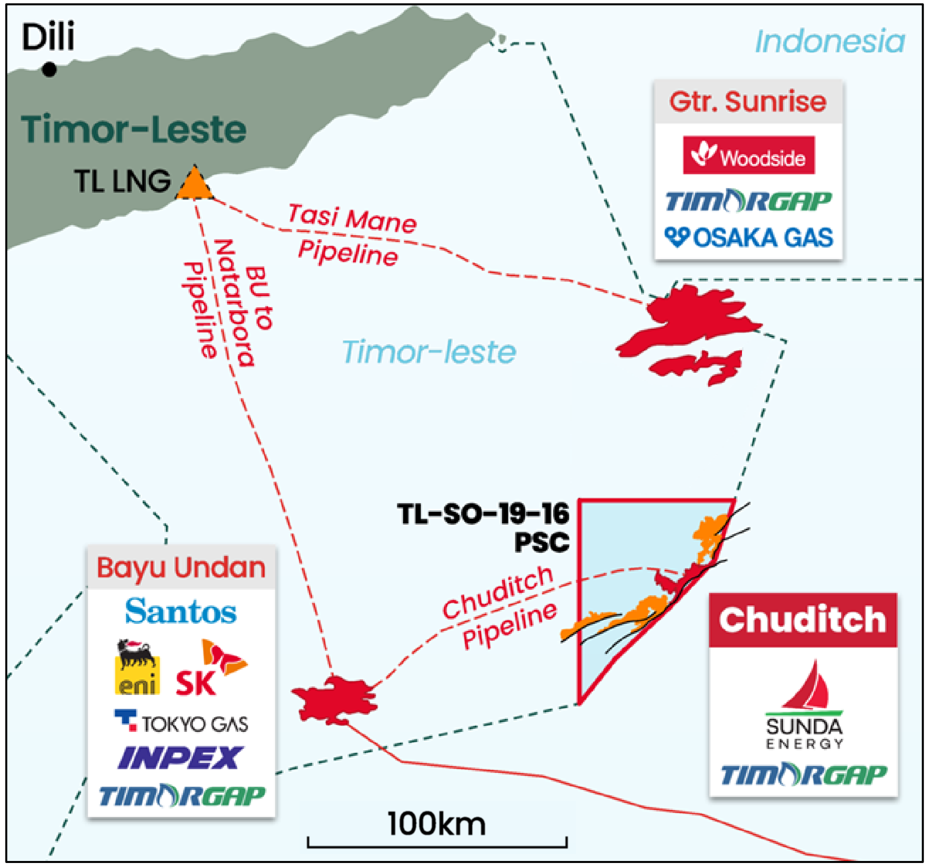
Our Goal:

Leverage our experience and relationships to build a gas-focussed regional energy business

[1] Production assets are subject to completion of announced acquisition of Matahio Energy NZ Limited
[2] Resources and reserves are net to Sunda working interests and derived from (i) New Zealand: THREE60 Energy CPR 2026; (ii) Timor-Leste: ERCE CPR 2023 (iii) Philippines: CPR for Mitra Energy 2015

Chuditch gas project

Timor-Leste offshore gas fields



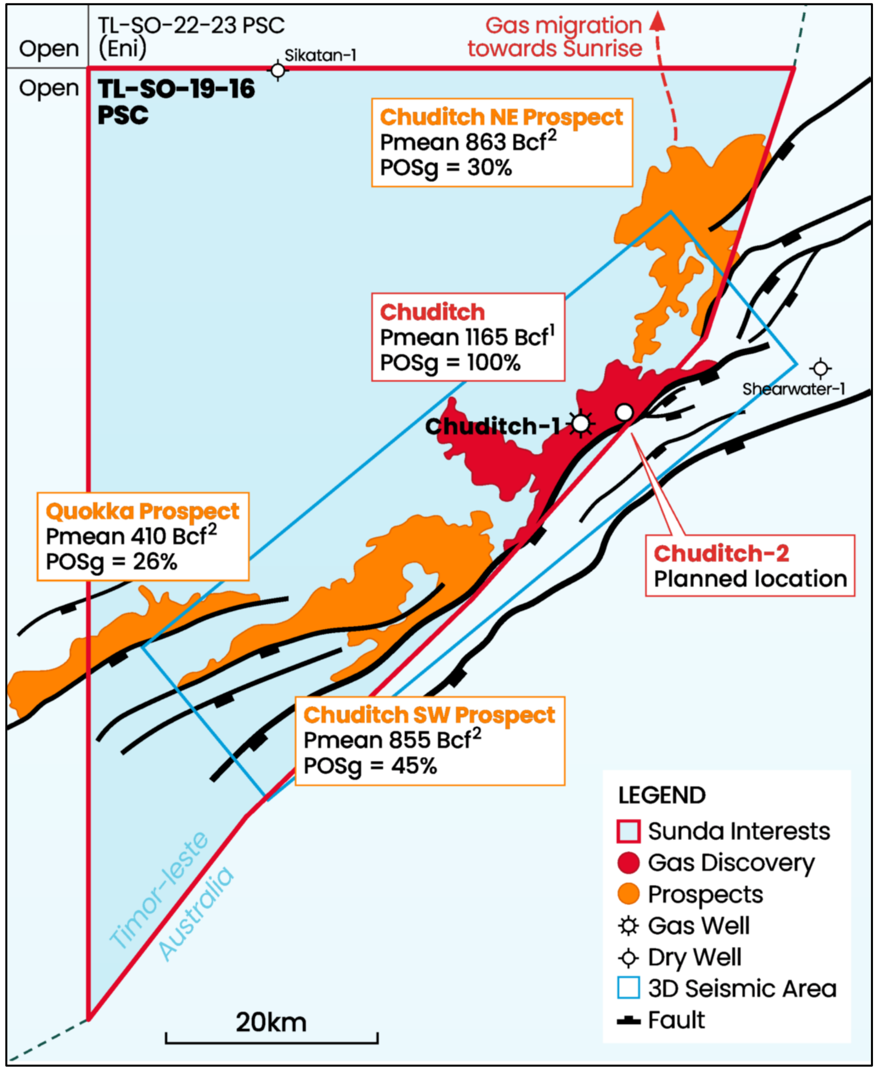
Timor-Leste Gas Assets

Bayu Undan (Santos):
Ceased production.
Some resources remain

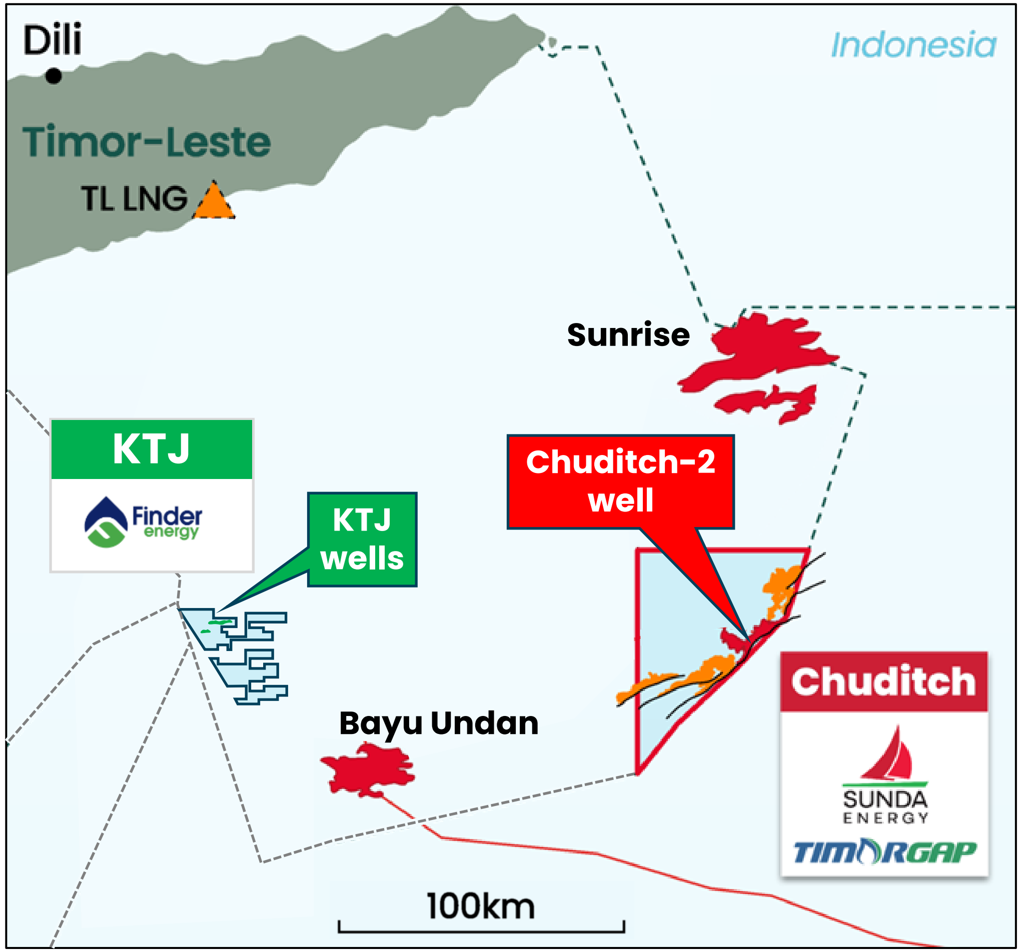
Sunrise (Woodside):
Ongoing tripartite negotiations

Chuditch (Sunda):
Proven & prospective gas; appraisal well planned now field can be imaged

Chuditch PSC Summary

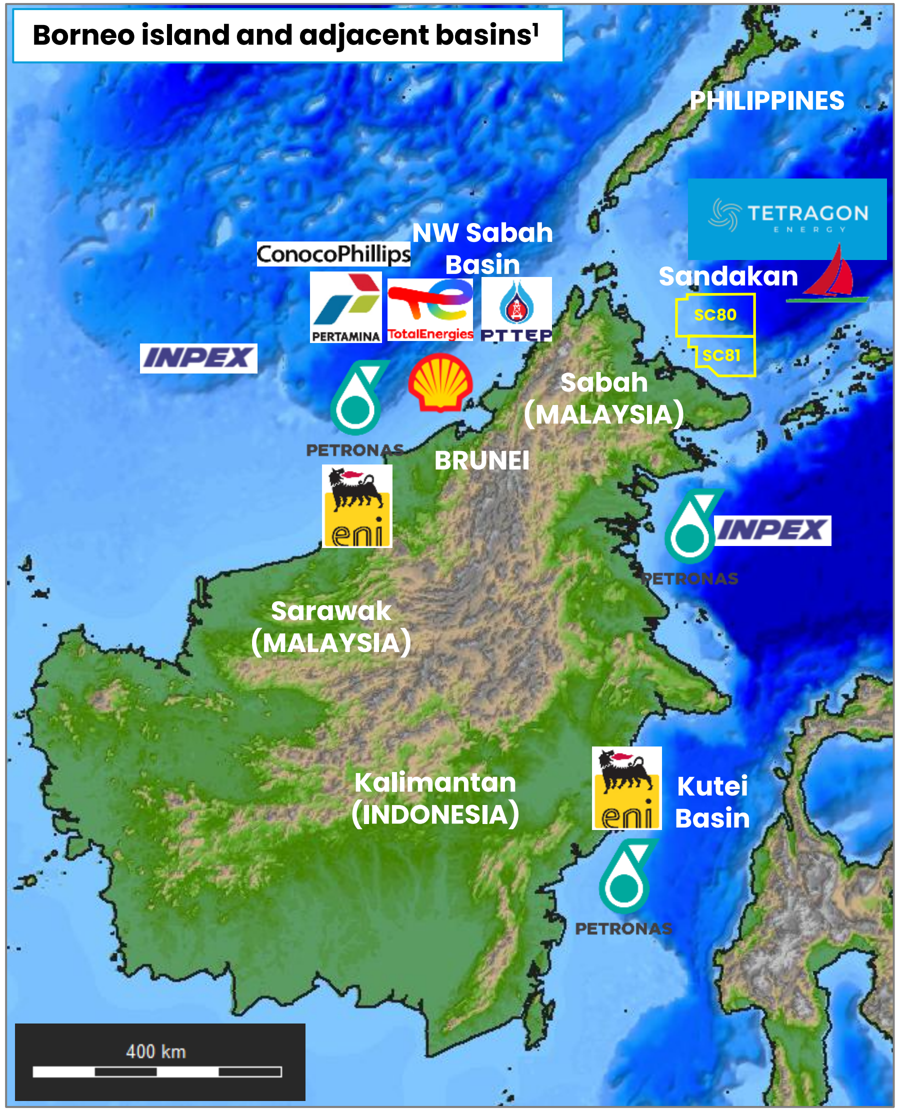


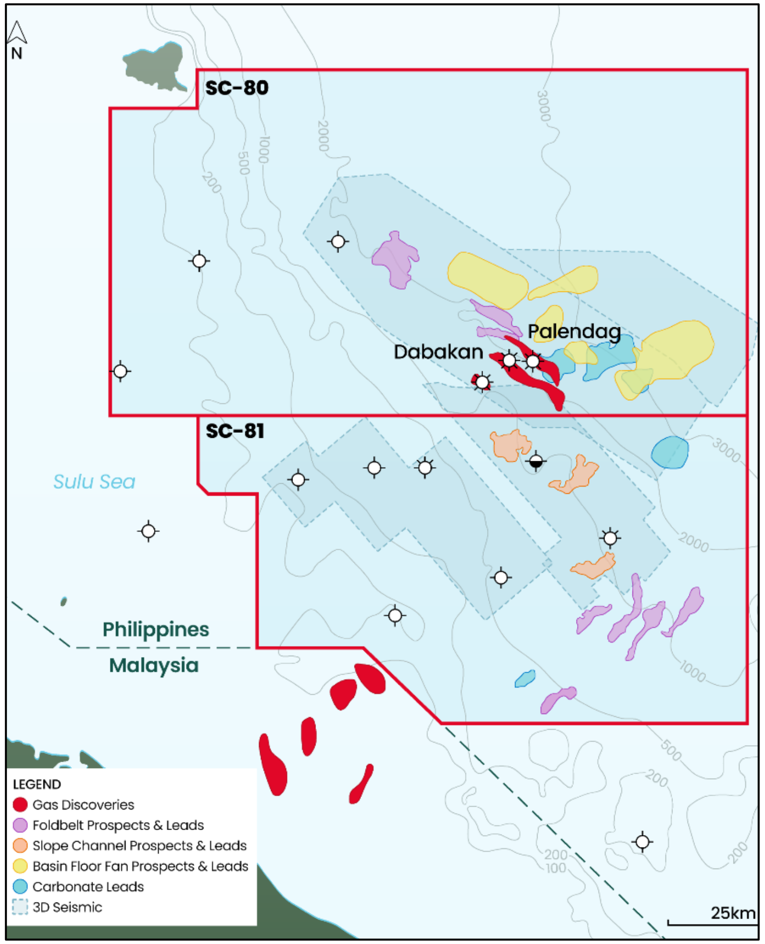
Status of plan with Finder Energy on drilling campaigns



- Finder (ASX:FDR) operates the Kuda Tasi and Jahal ("KTJ") fields in partnership with TIMOR GAP
- Finder preparing to drill 3 development wells on KTJ (planning to take FID by mid-2026)
- SundaGas and Finder signed LOI to collaborate on a combined drilling campaign, including seeking to:
  - contract a drilling rig for KTJ & Chuditch-2 wells
  - align other contracts and project management
- Securing semi-sub rig with open slots for both parties
- Chuditch-2 likely spud in Q3 2027
- Sunda in discussions with ANP on extension to current phase of PSC, following notice of termination for breach through not drilling (which Sunda disputes)

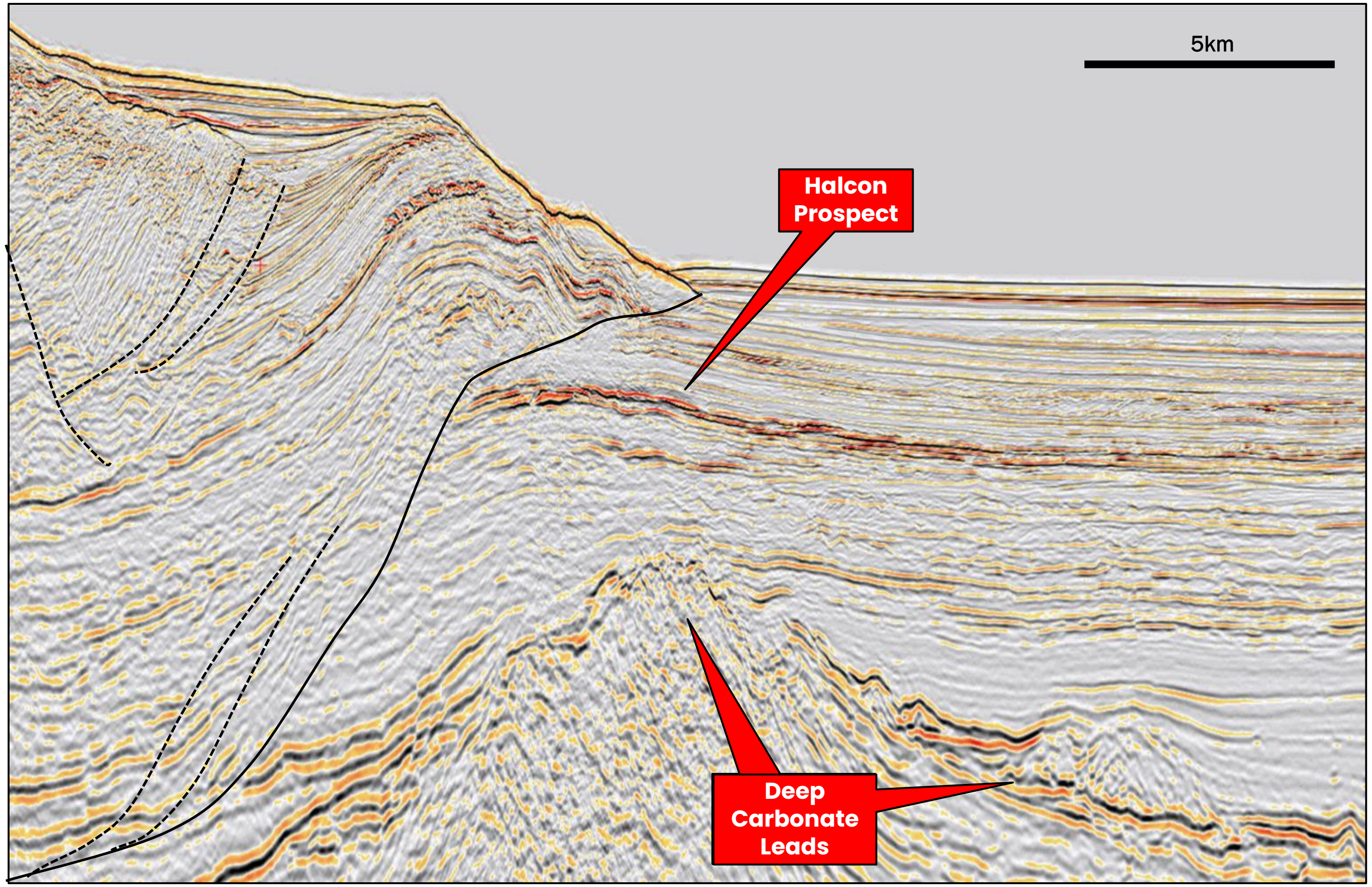
Philippines Sandakan Deepwater SC-80 & SC-81





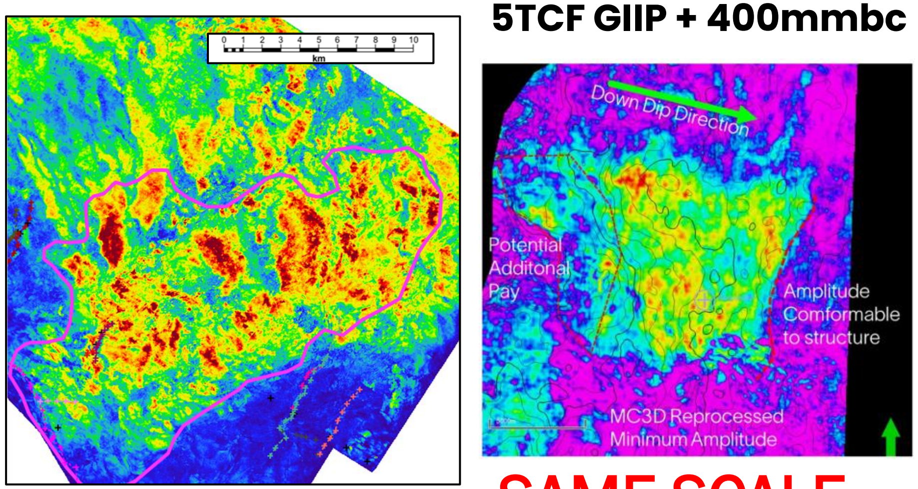
- Highly prospective area with >10 TCF gas potential
- Gas discoveries de-risk play
- Operated by experienced deepwater Borneo team
- Seismic reprocessing and studies underway
- Farmout planned in 2027
- Large equity interest and operatorship available

SC 80: Halcon Prospect, untested giant



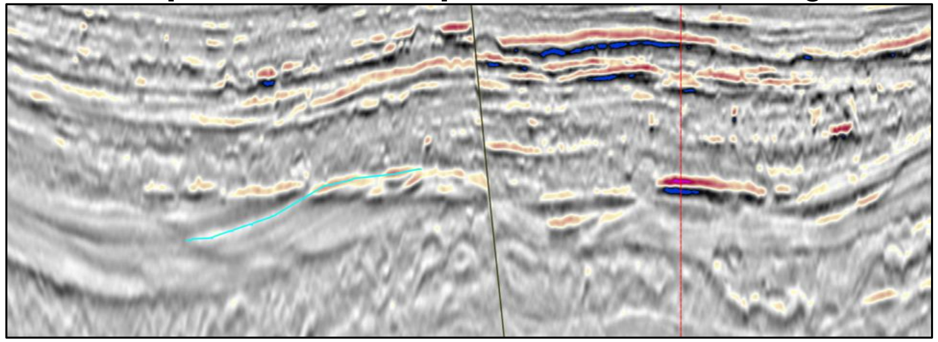
Halcon Prospect, Philippines SC-80

Geng North, Indonesia (Eni discovery 2023) 5TCF GIIP + 400mmbc

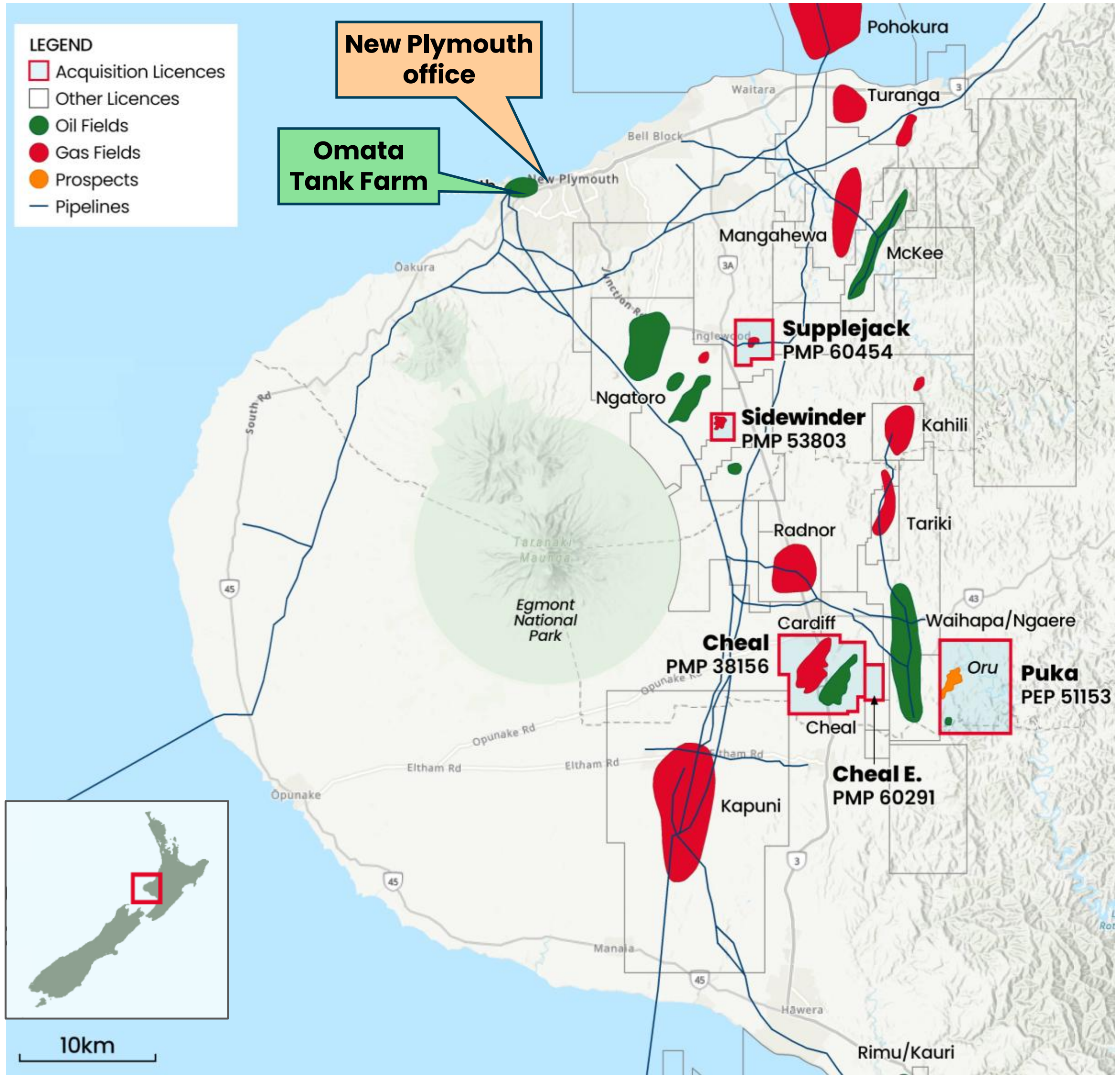


SAME SCALE

Flat spot at Halcon deeper 8.8 Ma reservoir target



New Zealand acquisition brings…



Integrated E&P portfolio, with oil and gas production and material development and exploration upside

Existing resources and production

- ✓ Production of c.1,000 boepd, material cashflow generation
- ✓ Reserves with upside contingent and prospective resources[1]

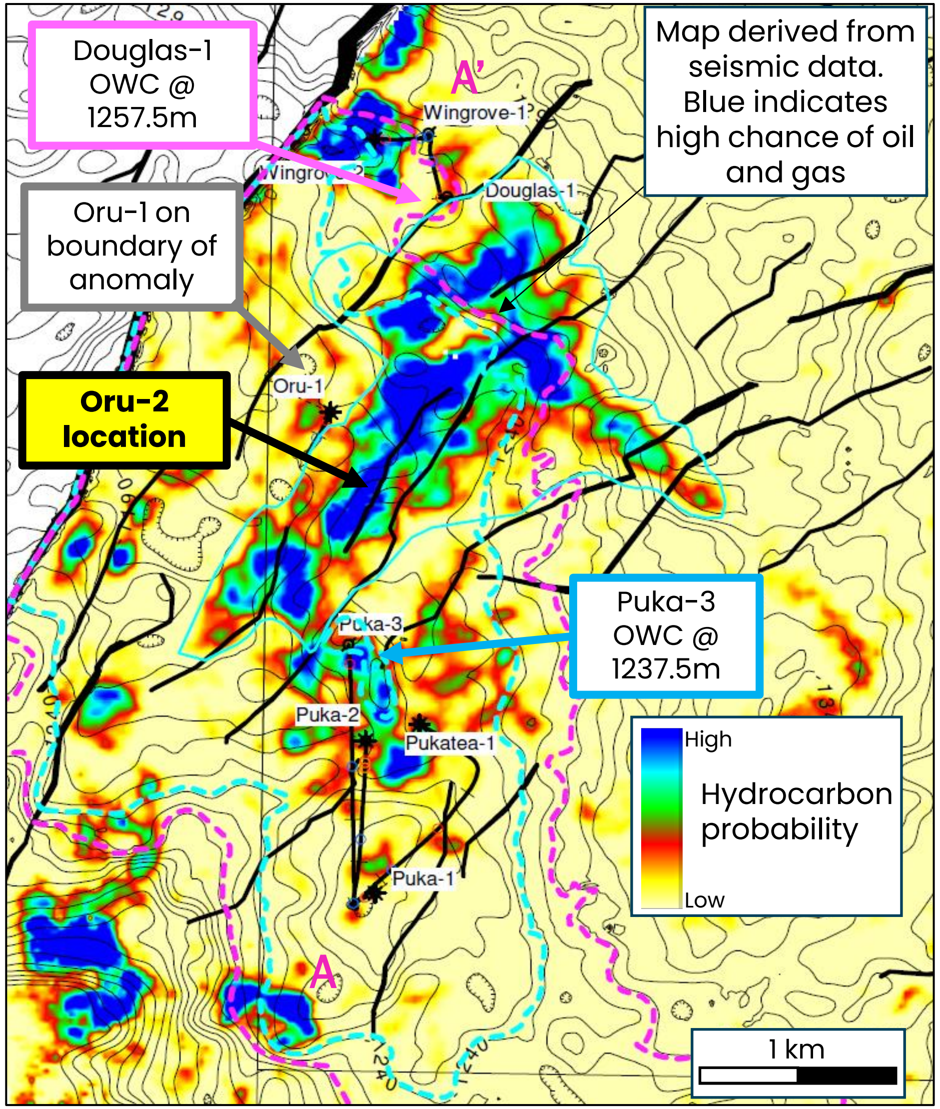
Quality Business with material upside

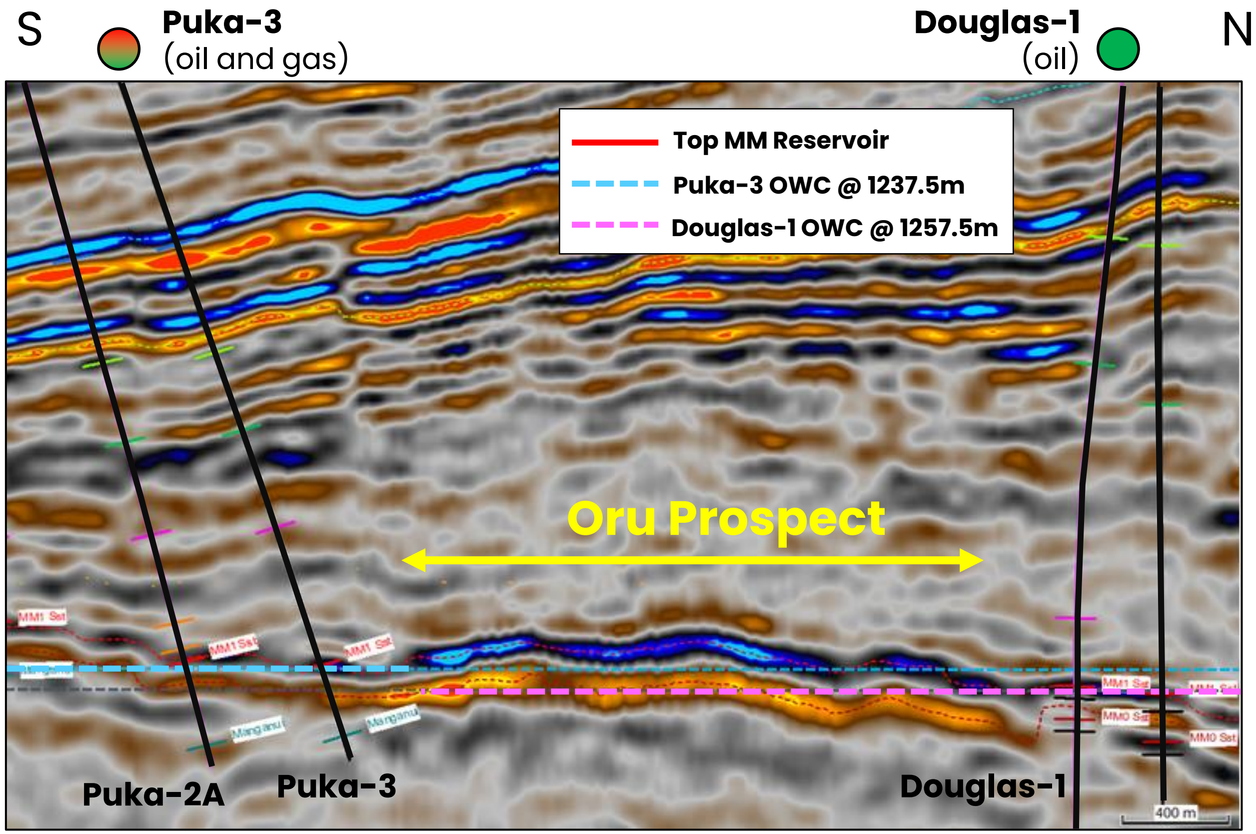
- ✓ Experienced team with record of safe, efficient operations
- ✓ Production from Cheal, Cheal East and Sidewinder fields
- ✓ Multiple infield development and field re-start opportunities
- ✓ Impactful near-term, low-risk exploration prospect (Oru-2)
- ✓ Successful pilot gas storage project at Sidewinder
- ✓ Additional revenues from third-party gas processing

Positive Operating Environment

- ✓ OECD nation, stable and secure business environment
- ✓ Government driven by energy security / supply goals
- ✓ Incentives for industry to pursue gas growth opportunities

Oru-2 : Low risk prospect between known fields and discoveries



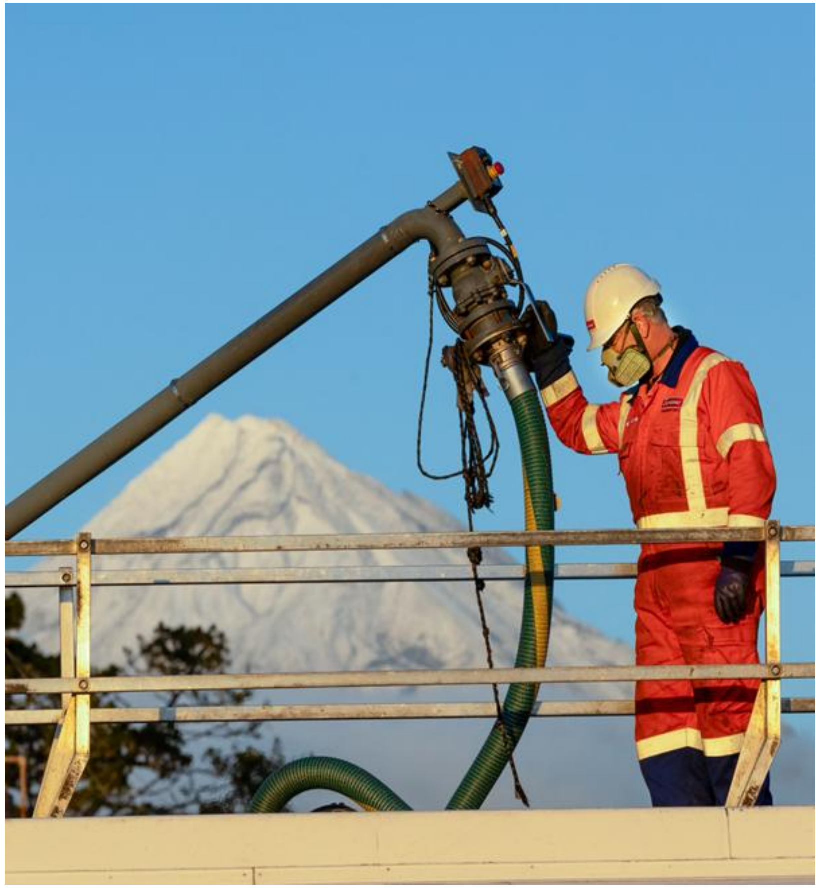


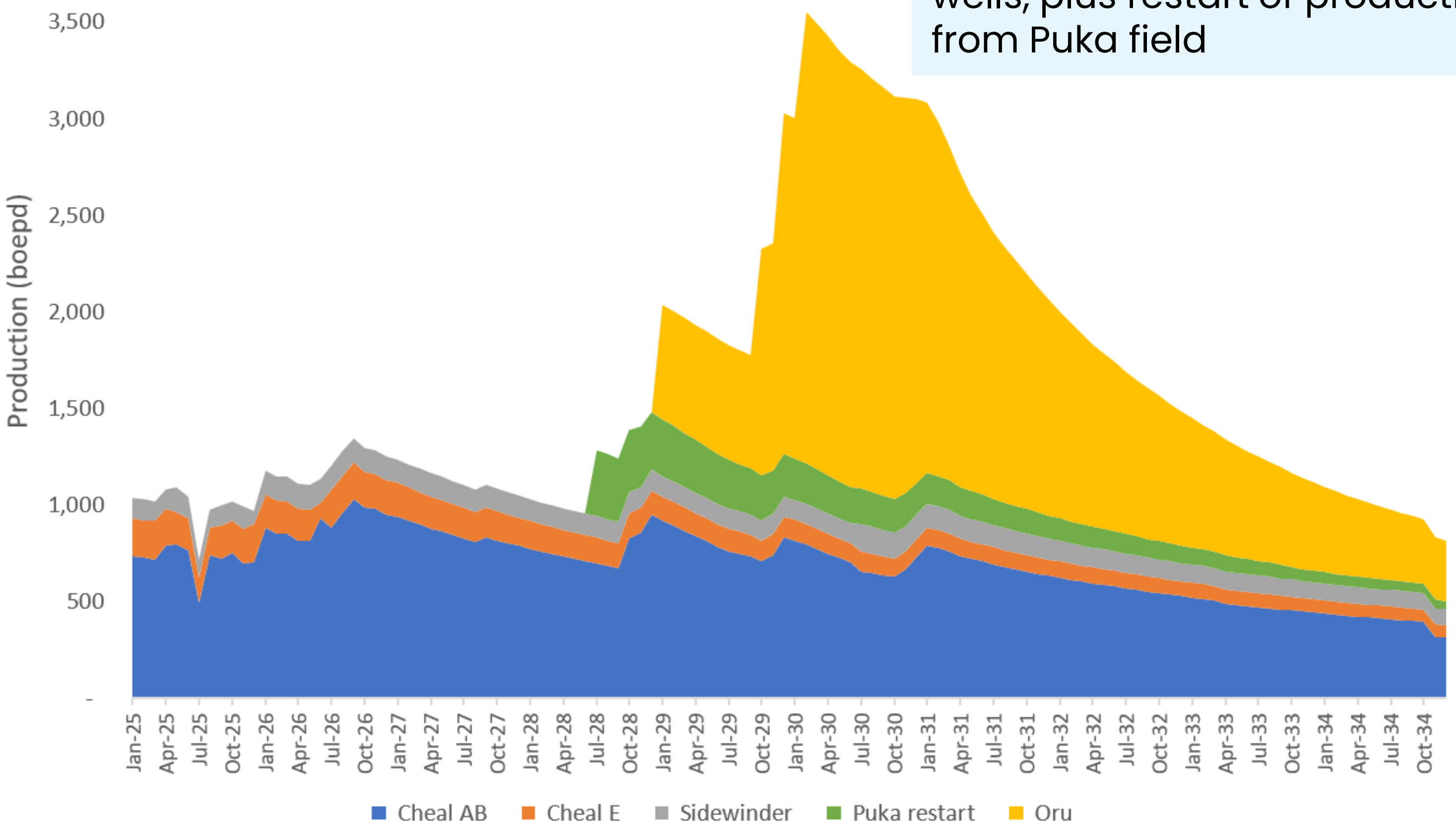
Recoverable Resources	1U	2U	3U	Chance of Success
Oil (MM bbl)	0.5	1.8	5.7	63%
Associated Gas (BCF)	1.0	3.9	12.5	
Combined (MMboe)	**0. 6**	**2.4**	**7.8**	

OWC = Oil Water Contact

Prospective Resources from New Zealand: THREE60 Energy CPR 2026

Potential production upside from Oru exploration





Indicative production profile forecast assuming growth from Oru-2 exploration success, followed by 3 more production wells, plus restart of production from Puka field

Production profile forecast from Sunda Energy New Zealand business model, with assumptions for timing of capital deployment and operations

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Thank You

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